

United States Bankruptcy Court  
Eastern District of Wisconsin

**Notice of Bankruptcy Case Filing**

**Bankruptcy Case Number 17-28077**

concerning the debtor(s) listed below was filed under **Chapter 11** of the United States Bankruptcy Code on **08/17/2017** and entered into the Case Management/Electronic Case Filing system on 08/17/2017 at 11:49 AM.

**University of Wisconsin Oshkosh Foundation, Inc.**

c/o Steinhilber, Swanson LLP  
107 Church Ave.  
Oshkosh, WI 54901  
Tax ID / EIN: 39-6076856



The case was filed by the debtor's attorney:

**Paul G. Swanson**

Steinhilber Swanson LLP  
107 Church Avenue  
P.O. Box 617  
Oshkosh, WI 54903-0617  
920-235-6690

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page [www.wieb.uscourts.gov](http://www.wieb.uscourts.gov) or at the Clerk's Office, Room 126, U.S. Courthouse, 517 East Wisconsin Avenue, Milwaukee, WI 53202-4581 (414-297-3291).

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

**JANET L. MEDLOCK**  
Clerk, U.S. Bankruptcy Court

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WISCONSIN

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name University of Wisconsin Oshkosh Foundation, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 39-6076856

4. Debtor's address Principal place of business  
625 Pearl Ave.  
Oshkosh, WI 54901  
Number, Street, City, State & ZIP Code

Winnebago  
County

Mailing address, if different from principal place of business

c/o Steinhilber, Swanson LLP  
107 Church Ave.  
Oshkosh, WI 54901

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify:

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____	
District _____	When _____	Case number, if known _____

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No  
 Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other \_\_\_\_\_

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No

- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. Estimated liabilities

- \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 17, 2017  
MM / DD / YYYY

/s/ Timothy C. Mulloy  
Signature of authorized representative of debtor  
  
Title Chairman of the Board

Timothy C. Mulloy  
Printed name

**18. Signature of attorney**

/s/ Paul G. Swanson  
Signature of attorney for debtor

Date August 17, 2017  
MM / DD / YYYY

Paul G. Swanson  
Printed name

Steinhilber Swanson LLP  
Firm name

107 Church Avenue  
PO Box 617  
Oshkosh, WI 54903-0617  
Number, Street, City, State & ZIP Code

Contact phone 920-235-6690 Email address \_\_\_\_\_

\_\_\_\_\_  
Bar number and State

Fill in this information to identify the case:

Debtor name University of Wisconsin Oshkosh Foundation, Inc.  
United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 17, 2017

/s/ Timothy C. Mulloy

Signature of individual signing on behalf of debtor

Timothy C. Mulloy

Printed name

Chairman of the Board

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name University of Wisconsin Oshkosh Foundation, Inc.  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204  
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Axle Tech International 1005 High Ave. Oshkosh, WI 54901		notice only - Witzel LLC utilizes space in a facility owned by this creditor which may assert a claim	Unliquidated Disputed			\$0.00
Bank First National 402 N. 8th St. Manitowoc, WI 54221		Guaranty by debtor of the obligations of UW-Oshkosh Alumni Welcome and Conference Center, LLC obligation				\$5,666,667.00
Bioferm Energy Systems 440 Science Dr. Ste. 300 Madison, WI 53711		guaranty by debtor of certain debt incurred by Rosendale biodigester for construction and parts - disputed as to construction cost over run portion.	Contingent Unliquidated Disputed			\$678,000.00
First Business Bank 401 Charmany Dr. Madison, WI 53719		guaranty of debt of UW-Oshkosh Foundation Rosendale Biodigester, LLC - collateral is all property of the LLC the value of which is undetermined at thi	Unliquidated			\$6,658,491.00

Debtor **University of Wisconsin Oshkosh Foundation, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JCB Finance c/o Yes Equipment & Services, Inc. W136N4901 Campbell Dr. Menomonee Falls, WI 53051		possible liability on lease of equipment at Rosendale biodigester	Unliquidated Disputed			\$0.00
Milk Source N3569 Vanden Bosch Rd. Kaukauna, WI 54130		notice only - landlord of Rosendale Biodigester	Contingent Unliquidated Disputed			\$0.00
Oshkosh Community Foundation 230 Ohio St. Ste. 100 Oshkosh, WI 54902		loan from OCF to the debtor which was in turn loaned to Oshkosh Investors (hotel) as a "pass through". This is repaid by OI to the debtor which in tur				\$639,059.00
State of Wisconsin University of Wisconsin Oshkosh 800 Algoma Blvd. Oshkosh, WI 54901		notice only - this party currently uses the AWCC as well as the Witzel Biodigester and may assert an unknown claim.  Additionally, the funds held in				\$0.00
Well Fargo Bank 100 E. Wisconsin Ave. Milwaukee, WI 53202		guaranty of debt of UW-Oshkosh Foundation Witzel Biodigester, LLC - collateral consists of the assets of the LLC, the value of which are indeterminat				\$1,676,000.00
Well Fargo Bank 100 E. Wisconsin Ave. Milwaukee, WI 53202		debt associated with Oshkosh Sports Complex which is covered by pledges yet to be received specifically directed for repayment of this debt.				\$237,852.00



Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo Equipment Finance P. O. Box 7777 San Francisco, CA 94120		possible guaranty of lease for equipment used in both Rosendale and Witzel biodigesters	Unliquidated Disputed			\$0.00

Fill in this information to identify the case:

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>12,193,500.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>2,647,226.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>14,840,726.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>318,738.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>15,556,069.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>15,874,807.00</u>

**Fill in this information to identify the case:**

Debtor name University of Wisconsin Oshkosh Foundation, Inc.  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**  
**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	
	US Bank \$523,146.04 (operating), \$101,427 (Money Market), \$122,506 (BD I), \$12,875 (Hotel), First Business Bank \$6,368 Bank First National \$101,956 (general), \$6,102 (AWCC)	checking and money market as noted		\$919,100.00
3.1.	Verve \$44,720			

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$919,100.00

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits  
 Description, including name of holder of deposit

7.1. prepaid expenses (book) \$41,962.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent  
 Description, including name of holder of prepayment

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (If known) \_\_\_\_\_

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$41,962.00

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 239,605.00 - 0.00 = .... \$239,605.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 0.00 - 0.00 = .... Unknown  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 639,059.00 - 0.00 = .... \$639,059.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 973,174.00 - 973,174.00 = .... Unknown  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 1,212,800.00 - 1,212,800.00 = .... Unknown  
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$878,664.00

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1  
Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC,  
partnership, or joint venture

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of entity:

% of ownership

15.1. UW-Oshkosh Foundation-Witzel, LLC 100% membership interest. This is the on-campus biodigester operated by the University which is used as an educational/instructional asset. It is subject to a debt in favor of Wells Fargo Bank (\$1,676,000.00) guaranteed by the debtor, and in turn allegedly guaranteed by the University. It is believed that the liquidation value of this LLC is negative and will result in a significant deficiency claim against the debtor as a result of its guarantee.

100% %

Unknown

15.2. UW-Oshkosh Foundation Rosendale Biodigester, LLC - this entity constructed a biodigester facility on land leased from Rosendale Dairy, LLC a large dairy operation near Rosendale WI. The cost of the facility exceeded \$10,000,000. There are currently debts secured by the facility and guaranteed by the debtor (and allegedly, the University) due First Business Bank & Bioferm (\$6,658,000 & \$678,000). Unit operates at a net loss and debt far exceeds value. Debtor is in negotiations with creditors of the LLC to transfer the underlying assets to them for operation and possible sale. Currently there is a pilot project in place which may be determinative of the sale price of the facility to BioStar, LLC which would serve to liquidate the damages to the creditors and the debtor.

100 %

Unknown

15.3. UW-Oshkosh Foundation Hotel Project, LLC - the debtor owns this LLC which in turn owns shares in Oshkosh Investors, LLC and OI Management Corporation as follows: (a) 50 Class A Units and 36 Class B Units of the Company (together, the "Units"), (b) 500 shares of Common Stock in the Corporation (the "Shares"). Collectively these are entities which own and operate the Oshkosh Waterfront Hotel. Net book value is approximately \$800,000 and this investment also produces income to the LLC and thus the debtor.

100 % book value

\$800,000.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$800,000.00**

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 3

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Best Case Bankruptcy

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<p>19. Raw materials UW-Oshkosh Foundation Alumni Welcome and Conference Center, LLC - this was the entity used to construct the Alumni Welcome &amp; Conference Center described herein. The facility was funded by a combination of sources: \$4,000,000 by the University in a combination of cash, casualty insurance proceeds and land, a bond issue from Bank First National in the original amount of \$10,000,000 and funds raised by the debtor. Current balance due BFN is approximately \$5,666,667 (unsecured). Real estate was transferred to the debtor prior to filing as described herein.</p> <p>Building cost was approx. \$14,000,000 - LLC currently has no assets.</p>				
		\$0.00		\$0.00

- 20. Work in progress
- 21. Finished goods, including goods held for resale
- 22. Other inventory or supplies

23. Total of Part 5.  
Add lines 19 through 22. Copy the total to line 84.

<b>\$0.00</b>
---------------

24. Is any of the property listed in Part 5 perishable?  
 No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?  
 No  
 Yes

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office equipment, furniture and computers	\$1,945.00	estimate	\$7,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86. \$7,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse,	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------	-------------------------------------------------------	-----------------------------------------	------------------------------------

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

apartment or office building, if available.

55.1. Alumni Welcome & Conference Center  
625 Pearl Ave.  
Oshkosh, WI 54901

Note: this real estate was owned by the debtors wholly owned LLC, UW Oshkosh Foundation Alumni Welcome and Conference Center, LLC. and deeded to the debtor on 8-15-17. Debtor has guaranteed all of the debt associated therewith. This transfer was intended to streamline this filing. Bank First National is the sole claimant of the LLC and has commenced a suit against UW-O and the debtor to realize on its unsecured claim, listed herein, pursuant to guarantees provided by the debtor and the University. The debtor intends to initiate an Adversary Proceeding in this case concerning this and other similar debts guaranteed by it in reliance on the assurances by the University of Wisconsin-Oshkosh that it would stand behind any such obligation.

Fee simple

\$0.00

Estimate

\$11,800,000.00

55.2. Residence located at 1423 Congress Ave., Oshkosh, WI. This residence is subject to a use agreement with the University as it is the Chancellor's residence. Notice of termination was given June 30, 2017 effective 12-31-17.

Fee simple

\$509,938.00

Appraisal

\$375,000.00



Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

55.3. 9.71 acres in the  
Town of Black Wolf,  
Winnebago County,  
WI      Fee simple      \$0.00      EFMV Tax Bill      \$18,500.00

56. **Total of Part 9.**  
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$12,193,500.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**  
Description (include name of obligor)  
**Note: all listed in accounts**  
**receivable, above.**

	<u>0.00</u>	-	<u>0.00</u>	=	<u>\$0.00</u>
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

Debtor believes it has a cause of action against the University of Wisconsin based on its reliance on promises made to it concerning the University's promise to "back" or guarantee projects undertaken for the benefit and at the behest of University in pursuit and in furtherance of academic programs or otherwise benefitting the University. Based on these assurances and promises, the debtor initiated such projects and guaranteed certain obligations listed herein. Several of the projects are losing money and despite demand, the university has refused to pay as promised. Will commence Adversary Proceeding to determine liability and damages.

Unknown

Nature of claim breach of contract, and other basis  
Amount requested \$0.00

- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples: Season tickets, country club membership*
- 78. Total of Part 11.  
Add lines 71 through 77. Copy the total to line 90.
- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

\$0.00

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form  
Type of property

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$919,100.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$41,962.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$878,664.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$800,000.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$7,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9</i> .....>		\$12,193,500.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,647,226.00	+ 91b. \$12,193,500.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$14,840,726.00

#11, Accounts Receivable

University of Wisconsin - Oshkosh Foundation

Receivables Report

06/30/2017

All Funds

Assets

Assets

1080 - Music Department Fund	\$3,389.18
5070 - Advance Titan Student Newspaper Fund	\$10,400.00
5105 - UW Oshkosh Fund	\$5,034.45
5230 - New Academic Building Fund	\$20,000.00
5319 - COEHS/Belize Project	\$50,000.00
5755 - Titan Diversity & Inclusion Fund	\$2,666.76
5800 - Theatre/Drama Support Fund	\$889.18
7234 - Insurance & Risk Management Program	\$150,000.00
7570 - Athletics Fund	\$2,666.76
7606 - Oshkosh Sports Complex Capital Project	\$313,451.56
7636 - Welcome Center Fund	\$2,118,279.00
7880 - Visual Arts Program Fund	\$888.41
8416 - Collaborative Research Endowment	\$1,333.24
8420 - Golden Titan Endowed Scholarship	\$175.00
<b>Total Assets</b>	<b><u>\$2,679,173.54</u></b>

Total Assets

\$2,679,173.54

Custom Management Report: Fund 3 and Fund 4 Balances by Project Using Default Template

#####

Schedule A/B - #11

Accounts Receivable Addendum

A. Note receivable from UW-O Foundation Hotel Project, LLC	\$239,605.00
B. Note: there are booked \$2,679,173 in pledges receivable for various projects or funds. The pledges are earmarked for the donors specific requested project or purpose. It is assumed that these will be given, if at all, only if the specific use that the donor specified is confirmed. They are gifts in trust for a specific purpose and asserted to not be property of the Bankruptcy estate. See attached list.	Unknown
C. Note receivable from Oshkosh Investors (this is offset by a like note to the Oshkosh Community Foundation)	\$639,059.00
D. Receivable from Witzel Biodigester (LLC)	Unknown / \$973,174.00 (uncollectible / doubtful)
E. receivable from Rosendale Biodigester (LLC)	Unknown / \$1,212,800.00 (uncollectible/doubtful)

**Fill in this information to identify the case:**

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
<b>\$318,738.00</b>	<b>\$375,000.00</b>

2.1 **Verve Credit Union**

Creditor's Name

**P. O. Box 3046  
Oshkosh, WI 54903**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**1-25-2013**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Residence located at 1423 Congress Ave., Oshkosh, WI. This residence is subject to a use agreement with the University as it is the Chancellor's residence. Notice of termination was given June 30, 2017 effective 12-31-17.**

Describe the lien

**First Mortgage**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$318,738.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Unknown

3.1 Nonpriority creditor's name and mailing address

**Axle Tech International**  
1005 High Ave.  
Oshkosh, WI 54901

Date(s) debt was incurred 2016-17

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim: notice only - Witzel LLC utilizes space in a facility owned by this creditor which may assert a claim

Is the claim subject to offset?  No  Yes

3.2 Nonpriority creditor's name and mailing address

**Bank First National**  
402 N. 8th St.  
Manitowoc, WI 54221

Date(s) debt was incurred 2015

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Guaranty by debtor of the obligations of UW-Oshkosh Alumni Welcome and Conference Center, LLC obligation

Is the claim subject to offset?  No  Yes

\$5,666,667.00

3.3 Nonpriority creditor's name and mailing address

**Bioferm Energy Systems**  
440 Science Dr. Ste. 300  
Madison, WI 53711

Date(s) debt was incurred 2015

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Basis for the claim: guaranty by debtor of certain debt incurred by Rosendale biodigester for construction and parts - disputed as to construction cost over run portion.

Is the claim subject to offset?  No  Yes

\$678,000.00

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

3.4	Nonpriority creditor's name and mailing address <b>First Business Bank</b> 401 Charmany Dr. Madison, WI 53719 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>guaranty of debt of UW-Oshkosh Foundation Rosendale Biodigester, LLC - collateral is all property of the LLC the value of which is undetermined at this time.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,658,491.00</u>
3.5	Nonpriority creditor's name and mailing address <b>JCB Finance</b> c/o Yes Equipment & Services, Inc. W136N4901 Campbell Dr. Menomonee Falls, WI 53051 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>possible liability on lease of equipment at Rosendale biodigester</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.6	Nonpriority creditor's name and mailing address <b>Milk Source</b> N3569 Vanden Bosch Rd. Kaukauna, WI 54130 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>notice only - landlord of Rosendale Biodigester</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.7	Nonpriority creditor's name and mailing address <b>Oshkosh Community Foundation</b> 230 Ohio St. Ste. 100 Oshkosh, WI 54902 Date(s) debt was incurred <u>2014</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan from OCF to the debtor which was in turn loaned to Oshkosh Investors (hotel) as a "pass through". This is repaid by OI to the debtor which in turn passes the payment to the OCF</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$639,059.00</u>
3.8	Nonpriority creditor's name and mailing address <b>State of Wisconsin</b> University of Wisconsin Oshkosh 800 Algoma Blvd. Oshkosh, WI 54901 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>notice only - this party currently uses the AWCC as well as the Witzel Biodigester and may assert an unknown claim.</u> <u>Additionally, the funds held in trust from donors are to a great extent, used for the benefit of this entity.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.9	Nonpriority creditor's name and mailing address <b>Well Fargo Bank</b> 100 E. Wisconsin Ave. Milwaukee, WI 53202 Date(s) debt was incurred <u>2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>guaranty of debt of UW-Oshkosh Foundation Witzel Biodigester, LLC - collateral consists of the assets of the LLC, the value of which are indeterminate at this time.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,676,000.00</u>



Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name

Case number (if known) \_\_\_\_\_

3.10 Nonpriority creditor's name and mailing address Well Fargo Bank  
100 E. Wisconsin Ave.  
Milwaukee, WI 53202  
Date(s) debt was incurred 2014-15  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$237,852.00  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: debt associated with Oshkosh Sports Complex which is covered by pledges yet to be received specifically directed for repayment of this debt.

Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address Wells Fargo Equipment Finance  
P. O. Box 7777  
San Francisco, CA 94120  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* Unknown  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: possible guaranty of lease for equipment used in both Rosendale and Witzel biodigesters

Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>David Pelletier</u> <u>Axley Brynelson</u> <u>2 E. Mifflin Ste. 200</u> <u>Madison, WI 53701</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 <u>Dean Laing</u> <u>O'Neil, Cannon, et al.</u> <u>111 E. Wisconsin Ave.</u> <u>Milwaukee, WI 53202</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 <u>F. Mark Bromley</u> <u>Asst. Atty General</u> <u>P. O. Box 7857</u> <u>Madison, WI 53707</u>	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4 <u>Frederick T. Ridders</u> <u>Attorney at Law</u> <u>P. O. Box 930555</u> <u>Verona, WI 53593</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5 <u>Timothy Nixon</u> <u>Godfrey &amp; Kahn</u> <u>200 S. Washington St. Ste. 100</u> <u>Green Bay, WI 54301</u>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6 <u>UW Board of Regents</u> <u>Office of the President</u> <u>1700 Van Hise Hall</u> <u>1220 Linden Dr.</u> <u>Madison, WI 53706</u>	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor University of Wisconsin Oshkosh Foundation, Inc.  
Name  
Name and mailing address

Case number (if known) \_\_\_\_\_

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.7 **Wells Fargo Bank N.A.**  
NW-8210  
P. O. Box 1450  
Minneapolis, MN 55485-8210

Line 3.10

Not listed. Explain \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+ \$	15,556,069.00
5c.	\$	15,556,069.00

Fill in this information to identify the case:

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206H  
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 UW-Oshkosh Foundation Rosendale Biodiges		First Business Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.2 UW-Oshkosh Foundation Witzel Biodigester		Well Fargo Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.3 UW-OshkoshAlumni Welcome & Conference Ce		First Business Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name University of Wisconsin Oshkosh Foundation, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WISCONSIN

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year: From 7/01/2016 to 6/30/2017	Contributions	\$2,321,136.81
For prior year: From 7/01/2016 to 6/30/2017	Investment Income	\$623,920.58
For prior year: From 7/01/2016 to 6/30/2017	Other Income	\$7,124.75
For prior year: From 7/01/2016 to 6/30/2017	Net Realized & Unrealized Gains	\$1,661,886.50
For year before that: From 7/01/2015 to 6/30/2016	Contributions	\$3,346,727.00
For year before that: From 7/01/2015 to 6/30/2016	Investment Income	\$771,963.00
For year before that: From 7/01/2015 to 6/30/2016	Grant Revenue	\$250,426.00

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For year before that: From 7/01/2015 to 6/30/2016	Other Income	\$2,291,349.00
For year before that: From 7/01/2015 to 6/30/2016	Gain on Investment in Oshkosh Investors, LLC	\$188,590.00
For year before that: From 7/01/2015 to 6/30/2016	Net Realized & UnRealized Gains	\$-582,394.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Contributions	\$4,560,901.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Investment Income	\$815,066.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Grant Revenue	\$49,868.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Other Income	\$1,391,185.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Net Realized & UnRealized Gains	\$-711,004.00
For the fiscal year: From 7/01/2014 to 6/30/2015	Gain on Investment in Oshkosh Investors, LLC	\$290,700.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. **Certain payments or transfers to creditors within 90 days before filing this case**  
 List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**  
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. UW-Oshkosh 800 Algoma Blvd. Oshkosh, WI 54901	8-8-2016	\$635,000.00	Payback University Loan

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. UW-Oshkosh 800 Algoma Blvd. Oshkosh, WI 54901	8-8-2016	\$22,663.50	Payback remaining loan

5. **Repossessions, foreclosures, and returns**  
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**  
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments**

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**  
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Bank First National v Debtor et al. 17-CV-1776	Damages/contract	Dane County Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Board of Regents of the University of Wisconsin System v. Wells et al. 17-CV-106	money judgement - debtor was dismissed on motion in July 2017	Dane County Circuit Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. **Assignments and receivership**  
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. See Attached list for Donations			\$0.00
Recipients relationship to debtor			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Steinhilber Swanson LLP 107 Church Avenue PO Box 617 Oshkosh, WI 54903-0617	Payments re: Debt Restructuring		\$53,001.00
Email or website address			
Who made the payment, if not debtor?			

11.2. Michael Best & Friedrich 100 E Wisconsin Ave #3300 Milwaukee, WI 53202	Payments re: Debt Restructuring		\$154,933.32
Email or website address <u>www.michaelbest.com</u>			
Who made the payment, if not debtor?			



Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3. Reff Baivier Bermingham & Lim S.C. 217 Ceape Avenue P.O. Box 1190 Oshkosh, WI 54902	Payments re: financial difficulties/general counsel		\$29,930.30

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

12. **Self-settled trusts of which the debtor is a beneficiary**  
 List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
 Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. **Transfers not already listed on this statement**  
 List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Richard Bastian (BFP) 1435 Main Street Wrightstown, WI 54180	Debtor liquidated 6728 Wentzel Shore Road, Winneconne, Wisconsin. Property was a testamentary gift and proceeds were used for the scholarship fund as directed. Fair value received.	02-17-2017	\$100,000.00

Relationship to debtor  
None - Third Party Purchaser

**Part 7: Previous Locations**

14. **Previous addresses**  
 List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies**

15. **Health Care bankruptcies**  
 Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

- No. Go to Part 9.
- Yes. Fill in the information below.

<b>Facility name and address</b>	<b>Nature of the business operation, including type of services the debtor provides</b>	<b>If debtor provides meals and housing, number of patients in debtor's care</b>
----------------------------------	-----------------------------------------------------------------------------------------	----------------------------------------------------------------------------------

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

Owner's name and address	Location of the property	Describe the property	Value
Witzel Biodigester	Axle Tech 1005 High Avenue Oshkosh, WI 54901	Debtor holds property of Witzel Biodigester at Axle Tech's location, as follows: Titan Gold Bulk (outside) - approx 1000 cubic yards Titan Gold Small Demo bags (on pallets) - approx 2100 bags Titan Gold Large bags (on pallets) - approx 23840 bags Empty large bags - approx 5000 bags Stacked Pallets - approx 250 Stacked Cardboard inserts - approx 375 Misc Equipment (bagging equipment, skid loader, rakes, shovels, plastic wrap, etc)	\$0.00

Owner's name and address	Location of the property	Describe the property	Value
Endowment held in trust from donors	Debtor Controlled Investments	Various specific funds held in the endowment accounts of the debtor in trust pursuant to donor's directives - only income from the funds so contributed may be used - principle held in perpetuity - all records of donor's directives available. Not property of the estate.	\$20,958,623.00

Owner's name and address	Location of the property	Describe the property	Value
Outright Gifts for a specific purpose (Temporarily Restricted Funds)	Debtors controlled investment accounts	Gifts made in trust to the debtor for a specific purpose which may be entirely utilized to fulfill the donor's directive. Not property of the estate.	\$5,846,157.00

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
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25.1. UW-Oshkosh Foundation-Witzel, LLC	taxable corp 1120	Dates business existed EIN: 27-0899659 From-To 8-25-2009 to present
-----------------------------------------	-------------------	---------------------------------------------------------------------------

25.2. UW-Oshkosh Foundation Alumni Welcome & Conference Center, LLC	disregarded entity	EIN: 27-3891817 From-To 11-2-2010 to present
---------------------------------------------------------------------	--------------------	-------------------------------------------------

25.3. UW-Oshkosh Foundation Rosendale Biodigester, LLC	Taxable corp 1120	EIN: 45-3339366 From-To 9-1-2011 to present
--------------------------------------------------------	-------------------	------------------------------------------------

25.4. UW-Oshkosh Foundation Hotel Project, LLC	Disregarded entity	EIN: 45-4483188 From-To 11-17-2011 to present
------------------------------------------------	--------------------	--------------------------------------------------

25.5. UW-Oshkosh Foundation North Appleton Head Start, LLC	dissolved 5-30-2014	EIN: 27-1987284 From-To 2-16-2010 to 5-30-2014
------------------------------------------------------------	---------------------	---------------------------------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. Sabina Schiessl

26a.2. Jennifer Klinger

26a.3. Cassandra Shearer

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Date of service  
From-To

26b.1. CliftonLarsonAllen  
100 City Center  
PO Box 2886  
Oshkosh, WI 54903

prior to 2015 though  
present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are  
unavailable, explain why

26c.1. Debtor has all books and records

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Bank First National  
402 N. 8th St.  
Manitowoc, WI 54221

26d.2. First Business Bank  
3913 W. Prospect Ave.  
Appleton, WI 54914

26d.3. Wells Fargo

26d.4. Verve Credit Union  
P. O. Box 3046  
Oshkosh, WI 54903

26d.5. 2015 & 2016 Board of Directors Members  
\*see attached list for names\*

26d.6. Lisa Van Dong  
(@ UW System)

26d.7. McClone Agency Inc.  
P.O. Box 389  
Menasha, WI 54952

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the  
inventory

Date of inventory

The dollar amount and basis (cost, market,  
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 9

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Best Case Bankruptcy

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Timothy Mulloy			

Name	Address	Position and nature of any interest	% of interest, if any
David Omachinski			

Name	Address	Position and nature of any interest	% of interest, if any
Current Board of Directors	*see attached list for names*		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Arthur Rathjen		President	2008 - Sept. 2017

Name	Address	Position and nature of any interest	Period during which position or interest was held
Alan Hartman		Interim President	Oct. 2016-Jan. 2017

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

Debtor University of Wisconsin Oshkosh Foundation, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 17, 2017

/s/ Timothy C. Mulloy  
Signature of individual signing on behalf of the debtor

Timothy C. Mulloy  
Printed name

Position or relationship to debtor Chairman of the Board

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Donations 670 external \$1K and greater for FY 16 and FY 17  
SOFA part 4 #9

<u>Donation Recipient</u>	<u>Donation Amount</u>	<u>Donation Source</u>
4th H.O.O.A .H. Wisconsin	\$3,500.00	-Donation from Shamrock Shuffle held on 3/12/16-
Business Success Center, Inc	\$2,000.00	InventureXcel Sponsorship-ARCS-8376
Craig Culver Junior Achievement awards	\$1,000.00	JE
Feeding America	\$1,000.00	-Donation-
FVTC Foundation, Inc	\$1,000.00	-Hotel scholarship, Fall, 2016-
Kelli VanderWielen	\$2,000.00	-Donation for Be The Match-
Oneida Higher Education	\$1,500.00	cosponsorship HS College Fair
Oshkosh Area Community Foundation	\$1,400.00	Ice Hawk Special Project Fund Ad Sponsorship (\$250)
		Party.O donation for national tour-0174 (\$500)
		For Celebrate Education Sponsorship (\$400)
		Donation to Oshkosh HS Hockey Booster Club '15 (\$250)
Oshkosh Area United Way	\$8,000.00	Donation from Shamrock Shuffle
Oshkosh Chamber of Commerce	\$8,900.00	One foursome & one tee box sponsorship Golf Outing-58330 (\$1000)
		Sponsorship of 109th Annual Mtg. by MMC-59053 (\$750)
		Golf Outing (\$600)
		Sponsorship for Ideas Amplified Event '15-56585 (\$1500)
		Amplify Oshkosh WorkIT Event Sponsorship '15-56589 (\$1000)
		Pyml. for sponsorship of annual meeting-56612 (\$750)
		Sponsor Propel Employer Partner Program 2016-57484 (\$1800)
		Amplify Oshkosh event sponsorship, 2016-57647 (\$1500)
		-Sponsorship for TEDxOshkosh, 2016-
Oshkosh Opportunities	\$1,000.00	
Oshkosh Southwest Rotary	\$2,352.00	- Jazz in the Garden table of 8
Paine Art Center & Gardens	\$1,000.00	-2016 Partner Inv. - Fox Valley Ethics in Bus. Summ-
Samaritan Counseling Center of the Fox Valley	\$1,000.00	
The New North, Inc	\$13,000.00	
UWO Veteran's Association	\$2,500.00	-Donation from Shamrock Shuffle, 2017-
WiSys Technology Foundation, Inc	\$10,000.00	-WI Science & Technology Symposium 2016-IN80767



2015 & 2016 Foundation Board Members

Mr. Scott Barr	Ex Officio Member	
Ms. Debra Blevons		
Mr. Gregory Clevon	Finance Committee Chair 2015	No longer on Board
Mr. Craig Culver	Membership Committee Chair	
Mr. H. Gene Drecktrah	Outreach Committee Chair	
Mr. Jon Dudzinski		
Mr. James Gryzwa		
Mr. Thomas Guyette		
Mr. Norbert Hill, Jr.		
Ms. Karola Jungbacker		
Mr. Thomas Kell	Immediate Past Chair	
Mr. Robert Kerrigan		
Ms. Maureen Lasky		
Dr. Andrew Leavitt	Ex Officio Member	No longer on Board
Mr. Timothy Mulloy	Chairman	
Mr. David Omachinski	Secretary/Treasurer	
Ms. Kimberly Peterson		
Ms. Alexa Posny		
Mr. James Rath	Ex Officio Member	No longer on Board
Mr. William Raath		
Mr. Kevin Ralofsky	Vice Chairman	
Mr. Arthur Rathjen	Ex Officio Member	
Mr. Walter Scott	Finance Committee Chair	
Ms. Amanda Stuck		
Mr. Wayne Trembly		
Ms. Elizabeth Whealon-Wyman		

26A

Mr.	Scott	Barr
Ms.	Debra	Blevons
Mr.	Craig	Culver
Mr.	H. Gene	Drecktrah
Mr.	Jon	Dudzinski
Mr.	James	Gryzwa
Mr.	Thomas	Guyette
Mr.	Norbert	Hill, Jr.
Mr.	Thomas	Kell
Mr.	Robert	Kerrigan
Mr.	Timothy	Mulloy
Mr.	David	Omachinski
Ms.	Kim	Peterson
Ms.	Alexa	Posny
Mr.	William	Raaths
Mr.	Kevin	Ralofsky
Mr.	Walter	Scott
Mr.	Wayne	Trembly
Ms.	Elizabeth	Whealon-Wyman
Mr.	Robert	Keller

United States Bankruptcy Court
Eastern District of Wisconsin

In re University of Wisconsin Oshkosh Foundation, Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due.

2. The source of the compensation paid to me was:

Debtors: [ ] Debtor [x] Other (specify): Note: see Application to Hire Attorney for the Debtor on the docket for disclosures

3. The source of compensation to be paid to me is:

Debtors: [x] Debtor [ ] Other (specify):

4. [x] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Advice on duties and obligations as Debtor; Necessary creditor, court and Trustee contacts

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: Services requiring special expertise not available in-house.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 17, 2017 Date

/s/ Paul G. Swanson
Paul G. Swanson
Signature of Attorney
Steinhilber Swanson LLP
107 Church Avenue
PO Box 617
Oshkosh, WI 54903-0617
920-235-6690 Fax: 920-426-5530
Name of law firm

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re University of Wisconsin Oshkosh Foundation, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None - not for profit, no shareholders	n/a	n/a	n/a

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chairman of the Board** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 17, 2017

Signature /s/ Timothy C. Mulloy  
Timothy C. Mulloy

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of Wisconsin**

In re University of Wisconsin Oshkosh Foundation, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chairman of the Board of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 17, 2017

/s/ Timothy C. Mulloy

Timothy C. Mulloy/Chairman of the Board

Signer/Title

Axle Tech International  
1005 High Ave.  
Oshkosh, WI 54901

Bank First National  
402 N. 8th St.  
Manitowoc, WI 54221

Bioferm Energy Systems  
440 Science Dr. Ste. 300  
Madison, WI 53711

David Pelletier  
Axley Brynelson  
2 E. Mifflin Ste. 200  
Madison, WI 53701

Dean Laing  
O'Neil, Cannon, et al.  
111 E. Wisconsin Ave.  
Milwaukee, WI 53202

F. Mark Bromley  
Asst. Atty General  
P. O. Box 7857  
Madison, WI 53707

First Business Bank  
401 Charmany Dr.  
Madison, WI 53719

Frederick T. Ridders  
Attorney at Law  
P. O. Box 930555  
Verona, WI 53593

JCB Finance  
c/o Yes Equipment & Services, Inc.  
W136N4901 Campbell Dr.  
Menomonee Falls, WI 53051

Milk Source  
N3569 Vanden Bosch Rd.  
Kaukauna, WI 54130

Oshkosh Community Foundation  
230 Ohio St. Ste. 100  
Oshkosh, WI 54902

State of Wisconsin  
University of Wisconsin Oshkosh  
800 Algoma Blvd.  
Oshkosh, WI 54901

Timothy Nixon  
Godfrey & Kahn  
200 S. Washington St. Ste. 100  
Green Bay, WI 54301

UW Board of Regents  
Office of the President  
1700 Van Hise Hall  
1220 Linden Dr.  
Madison, WI 53706

UW-Oshkosh Foundation Rosendale Biodiges

UW-Oshkosh Foundation Witzel Biodigester

UW-Oshkosh Alumni Welcome & Conference Ce

Verve Credit Union  
P. O. Box 3046  
Oshkosh, WI 54903

Well Fargo Bank  
100 E. Wisconsin Ave.  
Milwaukee, WI 53202

Wells Fargo Bank N.A.  
NW-8210  
P. O. Box 1450  
Minneapolis, MN 55485-8210

Wells Fargo Equipment Finance  
P. O. Box 7777  
San Francisco, CA 94120

United States Bankruptcy Court  
Eastern District of Wisconsin

In re University of Wisconsin Oshkosh Foundation, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for University of Wisconsin Oshkosh Foundation, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**None - not for profit, no shareholders**

None [*Check if applicable*]

August 17, 2017

Date

/s/ Paul G. Swanson

Paul G. Swanson

Signature of Attorney or Litigant

Counsel for University of Wisconsin Oshkosh Foundation, Inc.

Steinhilber Swanson LLP

107 Church Avenue

PO Box 617

Oshkosh, WI 54903-0617

920-235-6690 Fax:920-426-5530