# Saying the "p" word: Nine guidelines for exemplary phonics instruction

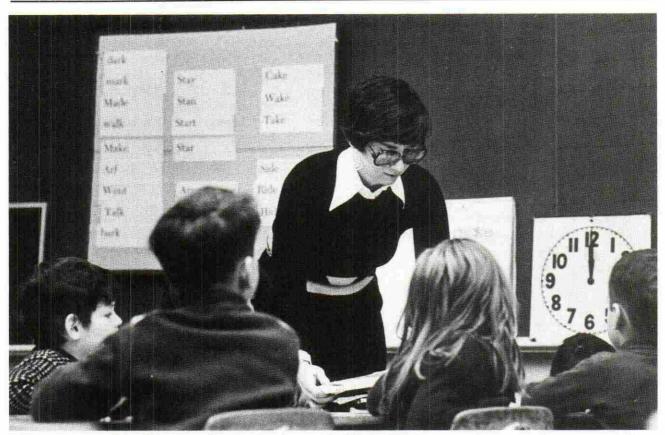
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> honics, like beauty, is in the eye of the beholder. For many people, "phonics" implies stacks of worksheets, with bored children mindlessly filling in the blanks. For some people, "phonics" implies children barking at print, often in unison, meaningless strings of letter sounds to be blended into words. For some people, "phonics" implies lists of skills that must be mastered, each with its own criterion-referenced test, which must be passed or the teacher is "in for it." For some people, "phonics" somehow contrasts with "meaning," implying that concentrating on phonics means that one must ignore the meaning of the text. For others, "phonics" is the solution to the reading problem, as Flesch (1955) argued and others have concurred (see Republican Party National Steering Committee, 1990), that if we just teach children the sounds of the letters, all else will fall into place.

Because "phonics" can be so many things, some people treat it as a dirty word, others as the salvation of reading. It is neither. With these strong feelings, though, extreme views have been allowed to predominate, seemingly forcing out any middle position that allows for the importance of systematic attention to decoding in the context of a program stressing comprehension and interpretation of quality literature and expository text. The truth is that some attention to the relationships between spelling patterns and their pronunciations is characteristic of all types of reading programs, including whole language. As Newman and Church (1990) explain:

No one can read without taking into account the graphophonemic cues of written language. As readers all of us use information about the way words are written to help us make sense of what we're reading.... Whole language teachers do teach phonics but not as something separate from actual reading and writing.... Readers use graphophonic cues; whole language teachers help students orchestrate their use for reading and writing. (p. 20-

"Phonics" merely refers to various approaches designed to teach children about the orthographic code of the language and the relationships of spelling patterns to sound patterns. These approaches can range from direct instruction approaches through instruction that is embedded in the reading of literature. There is no requirement that phonics instruction use worksheets, that it involve having children bark at print, that it be taught as a set of discrete skills mastered in isolation, or that it preclude paying attention to the meaning of texts.



All students, regardless of the type of instruction they receive, learn about letter-sound correspondences as part of learning to read. Photo by Laima Druskis

In this article, I want to discuss some principles about what effective phonics instruction should contain and describe some successful programs that meet these criteria.

## Why teach phonics at all?

The reading field has been racked by vociferous debates about the importance of teaching phonics, when it is to be taught, and how it is to be taught. The interested reader can get a flavor of this debate by reviewing such sources as Adams (1990), Chall (1983a, 1989), Carbo (1988), and so on. To rehash these arguments would not be useful.

The fact is that all students, regardless of the type of instruction they receive, learn about letter-sound correspondences as part of learning to read. There are a number of models of children's initial word learning showing similar stages of development (e.g., Chall, 1983b; Frith, 1985; Lomax & McGee, 1987; McCormick & Mason, 1986). Frith, for example, suggests that children go through

three stages as they learn about words. The first stage is *logographic* in which words are learned as whole units, sometimes embedded in a logo, such as a stop sign. This is followed by an *alphabetic* stage, in which use children use individual letters and sounds to identify words. The last stage is *orthographic* in which

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children begin to see patterns in words, and use these patterns to identify words without sounding them out. One can see children go through these stages and begin to see words orthographically by the end of the first grade. Following the orthographic stage children grow in their ability to recognize words automatically, without having to think consciously about word structure or spelling patterns.

These stages in the development of word recognition take place while children are learning about how print functions (what a written "word" is, directionality, punctuation, etc.), that it can signify meanings, about the nature of stories, and all of the other learnings that go on in emergent literacy (see Teale, 1987). Learning about words goes hand in hand with other learnings about reading and writing.

Letter-sound instruction makes no sense to a child who does not have an overall conception of what reading is about.

All children appear to go through these stages on their way to becoming successful readers. Some will learn to decode on their own, without any instruction. Others will need some degree of instruction, ranging from some pointing out of common spelling patterns to intense and systematic instruction to help them through the alphabetic and orthographic stages. I want to outline some components of what exemplary instruction might look like. These components could be found in classrooms based on the shared reading of literature, as in a whole language philosophy, or in classrooms in which the basal reader is used as the core text.

#### Exemplary phonics instruction...

1. Builds on a child's rich concepts about how print functions. The major source of the debates on phonics is whether one should go from part to whole (begin by teaching letters and sounds and blend those into words) or from whole to part (begin with words and analyze those into letters). Actually, there should

be no debate. Letter-sound instruction makes no sense to a child who does not have an overall conception of what reading is about, how print functions, what stories are, and so on, so it must build on a child's concept of the whole process of reading.

A good analogy is baseball. For a person learning to play baseball, batting practice is an important part of learning how to play the game. However, imagine a person who has never seen a baseball game. Making that person do nothing but batting practice may lead to the misconception that baseball is about standing at the plate and repeatedly swinging at the ball. That person would miss the purpose of baseball and would think it a boring way to spend an afternoon.

Adams (1990) points out that children from homes that are successful in preparing children for literacy have a rich idea of what "reading" is before they get to school. They are read to, play with letters on the refrigerator door, discuss print with their parents, and so on. Other children may have had only minimal or no exposure to print prior to school. The differences may add up to 1,000 hours or more of exposure to print.

For the child who has had that 1,000 hours or more, phonics instruction is grounded in his or her experiences with words. Such a child may not need extensive phonics instruction. Good phonics instruction should help make sense of patterns noticed within words. Just "mentioning" the patterns might suffice. However, for the child with little or no exposure, phonics instruction would be an abstract and artificial task until the child has additional meaningful encounters with print.

To develop this base of experience with reading, one might begin reading in kinder-garten with activities such as sharing books with children, writing down their dictated stories, and engaging them in authentic reading and writing tasks. Predictable books work especially well for beginning word recognition (Bridge, Winograd, & Haley, 1983). Stahl and Miller (1989) found that whole language programs appeared to work effectively in kindergarten. Their effectiveness, however, diminished in first grade, where more structured, code-emphasis approaches seemed to produce better results. In short, children benefited from the experiences with reading that a

whole language program gives early on, but, once they had that exposure, they benefit from more systematic study.

2. Builds on a foundation of phonemic awareness. Phonemic awareness is not phonics. Phonemic awareness is awareness of sounds in spoken words; phonics is the relation between letters and sounds in written words. Phonemic awareness is an important precursor to success in reading. One study (Juel, 1988) found that children who were in the bottom fourth of their group in phonemic awareness in first grade remained in the bottom fourth of their class in reading four years later.

An example is Heather, a child I saw in our clinic. As part of an overall reading assessment, I gave Heather a task involving removing a phoneme from a spoken word. For example, I had Heather say meat and then repeat it without saying the /m/ sound (eat). When Heather said chicken after some hesitation, I was taken aback. When I had her say coat with the /k/ sound, she said jacket. Looking over the tasks we did together, it appeared that she viewed words only in terms of their meaning. For her, a little less than meat was chicken, a little less than coat was jacket.

For most communication, focusing on meaning is necessary. But for learning to read, especially learning about sound-symbol relationships, it is desirable to view words in terms of the sounds they contain. Only by understanding that spoken words contain phonemes can one learn the relationships between letters and sounds. The alternative is learning each word as a logograph, as in Chinese. This is possible, up to a certain limit, but does not use the alphabetic nature of our language to its best advantage.

Heather was a bright child, and this was her only difficulty, but she was having specific difficulties learning to decode. Other children like Heather, or children with more complex difficulties, are going to have similar problems. We worked for a short period of time on teaching her to reflect on sounds in spoken words, and, with about 6 weeks of instruction, she took off and became an excellent reader. The moral is that phonemic awareness is easily taught, but absence of it leads to reading difficulties.

3. Is clear and direct. Good teachers explain what they mean very clearly. Yet, some

phonics instruction seems to be excessively ambiguous.

Some of this ambiguity comes from trying to solve the problem of pronouncing single phonemes. One cannot pronounce the sounds represented by many of the consonants in isolation. For example, the sound made by *b* cannot be spoken by itself, without adding a vowel (such as /buh/).

To avoid having the teacher add the vowel to the consonant sound, however, some basals have come up with some terribly circuitous routes. For example, a phonics lesson from a current basal program begins with a teacher presenting a picture of a key word, such as bear, pronouncing the key word and two or three words with a shared phonic element (such as boat, ball, and bed). The teacher is to point out that the sound at the beginning of each is spelled with a B. The teacher might then say some other words and ask if they, too, have the same sound. Next, written words are introduced and may be read by the whole class or by individuals. After this brief lesson, students might complete two worksheets, which both involve circling pictures of items that start with b and one which includes copying upper- and lowercase b's.

In this lesson, (a) nowhere is the teacher supposed to attempt to say what sound the b is supposed to represent and (b) nowhere is the teacher directed to tell the children that these relationships have anything to do with reading words in text. For a child with little phonemic awareness, the instructions, which require that the child segment the initial phoneme from a word, would be very confusing. Children such as Heather view the word bear not as a combination of sounds or letters, but identical to its meaning. For that child, the question of what bear begins with does not make any sense, because it is seen as a whole meaning unit, not as a series of sounds that has a beginning and an end.

Some of this confusion could be alleviated if the teacher dealt with written words. A more direct approach is to show the word bear, in the context of a story or in isolation, and pointing out that it begins with the letter b, and that the letter b makes the /b/ sound. This approach goes right to the basic concept, that a letter in a word represents a particular phoneme, involving fewer extraneous concepts. Going the other direction, showing the

letter b and then showing words such as bear that begin with that letter, would also be clear. Each of these should be followed having children practice reading words that contain the letter b, rather than pictures. Children learn to read by reading words, in stories or in lists. This can be done in small groups or with pairs of children reading with each other independently. Circling pictures, coloring, cutting, and pasting, and so on wastes a lot of time.

4. Is integrated into a total reading program. Phonics instruction, no matter how useful it is, should never dominate reading instruction. I know of no research to guide us in deciding how much time should be spent on decoding instruction, but my rule of thumb is that at least half of the time devoted to reading (and probably more) should be spent reading connected text—stories, poems, plays, trade books, and so on. No more than 25% of the time (and possibly less) should be spent on phonics instruction and practice.

Unfortunately, I have seen too many schools in which one day the members of the reading group do the green pages (the skills instruction), the next day they read the story, and the third day they do the blue pages. The result is that, on most days, children are not reading text. Certainly, in these classes, children are going to view "reading" as filling out workbook pages, since this is what they do most of the time. Instead, they should read some text daily, preferably a complete story, with phonics instruction integrated into the text reading.

In many basals, the patterns taught in the phonics lessons appear infrequently in the text, leading students to believe that phonics is somehow unrelated to the task of reading (Adams, 1990). What is taught should be directly usable in children's reading. Juel and Roper/Schneider (1985) found that children were better able to use their phonics knowledge, for both decoding and comprehension, when the texts they read contained a higher percentage of words that conformed to the patterns they were taught. It is best to teach elements that can be used with stories the children are going to read. Teachers using a basal might rearrange the phonics lessons so that a more appropriate element is taught with each story.

Teachers using trade books might choose elements from the books they plan to use, and either preteach them or integrate the instruction into the lesson. A good procedure for doing this is described by Trachtenburg (1990). She suggests beginning by reading a quality children's story (such as Angus and the Cat, cited in Trachtenburg, 1990), providing instruction in a high utility phonic element appearing in that story (short a in this case), and using that element to help read another book (such as The Cat in the Hat or Who Took the Farmer's Hat?). Trachtenburg (1990) provides a list of trade books that contain high percentages of common phonic elements.

Reading Recovery is another example of how phonics instruction can be integrated into a total reading program. Reading Recovery lessons differ depending on the child's needs, but a typical lesson begins with the rereading of a familiar book, followed by the taking of a "running record" on a book introduced the previous session (see Pinnell, Fried, & Estice, 1990, for details). The phonics instruction occurs in the middle of the lesson and could involve directed work in phonemic awareness, letter-sound correspondences using children's spelling or magnetic letters, or even lists of words. The teacher chooses a pattern with which the child had difficulty. The "phonics" instruction is a relatively small component of the total Reading Recovery program, but it is an important one.

5. Focuses on reading words, not learning rules. When competent adults read, they do not refer to a set of rules that they store in their heads. Instead, as Adams (1990) points out, they recognize new words by comparing them or spelling patterns within them to words they already know. When an unknown word such as *Minatory* is encountered, it is not read by figuring out whether the first syllable is open or closed. Instead most people that I have asked usually say the first syllable says /min/ as in *minute* or *miniature*, comparing it to a pattern in a word they already know how to pronounce. Effective decoders see words not in terms of phonics rules, but in terms of patterns of letters that are used to aid in identification.

Effective phonics instruction helps children do this, by first drawing their attention to the order of letters in words, forcing them to examine common patterns in English through sounding out words, and showing similarities between words. As an interim step, rules can

be useful in helping children see patterns. Some rules, such as the silent e rule, point out common patterns in English. However, rules are not useful enough to be taught as absolutes. Clymer (1963) found that only 45% of the commonly taught phonics rules worked as much as 75% of the time.

A good guideline might be that rules might be pointed out, as a way of highlighting a particular spelling pattern, but children should not be asked to memorize or recite them. And, when rules are pointed out, they should be discussed as tentative, with exceptions given at the same time as conforming patterns. Finally, only rules with reasonable utility should be used. Teaching children that ough has six sounds is a waste of everyone's time.

6. May include onsets and rimes. An alternative to teaching rules is using onsets and rimes. Treiman (1985) has found that breaking down syllables into onsets (or the part of the syllable before the vowel) and rimes (the part from the vowel onward) is useful to describe how we process syllables in oral language. Teaching onsets and rimes may be useful in written language as well.

Adams (1990) points out that letter-sound correspondences are more stable when one looks at rimes than when letters are looked at in isolation. For example, ea taken alone is thought of as irregular. However, it is very regular in all rimes, except -ead (bead vs. bread), -eaf (sheaf vs. deaf), and -ear (hear vs. bear). Then rime -ean, for example, nearly always has the long e sound. Of the 286 phonograms that appear in primary grade texts, 95% of them were pronounced the same in every word in which they appeared (Adams, 1990).

In addition, nearly 500 words can be derived from the following 37 rimes:

Rime-based instruction is used in a number of successful reading programs. In one such program, children are taught to compare an unknown word to already known words and to use context to confirm their predictions (Gaskins et al., 1988). For example, when encountering wheat in a sentence, such as The little red hen gathered the wheat, a student might be taught to compare it to meat and say "If m-e-a-t is meat then this is wheat." The student would then cross-check the pronounciation by seeing if wheat made sense in the sentence. This approach is comprehension oriented in that students are focused on the comprehension of sentences and stories, but it does teach decoding effectively (see also Cunningham, 1991).

7. May include invented spelling practice. It has been suggested that when children work out their invented spellings, they are learning phonic principles, but learning them "naturally." For this reason, many whole language advocates suggest that practice in writing with invented spelling might be a good substitute for direct phonics instruction. Practice with invented spelling does improve children's awareness of phonemes, which, as discussed earlier, is an important precursor to learning to decode.

However, there is very little research on the effects of invented spelling. That research is positive, but I know of only one study that directly addresses the question. Clarke (1989) found that children who were encouraged to invent spelling and given additional time for writing journals were significantly better at decoding and comprehension than children in a traditional spelling program. However, the classes she studied used a synthetic phonics program as their core reading program. These results may not transfer to a whole language program or even to a more eclectic basal program. An evaluation of the Writing-to-Read program, a computer-based program incorporating writing, found that it had little effect on children's reading abilities (Slavin, 1991).

We need not wait for the research needed to evaluate the use of invented spelling. Writing stories and journal entries using invented spelling does not seem to hurt one's reading or spelling abilities and may help them, and it certainly improves children's writing.

8. Develops independent word recognition strategies, focusing attention on the internal structure of words. The object of phonics instruction is to get children to notice orthographic patterns in words and to use those patterns to recognize words. Effective strategies, whether they involve having a child sound a word out letter by letter, find a word that shares the same rime as an unknown word, or spell out the word through invented or practiced spelling, all force the child to look closely at patterns in words. It is through the learning of these patterns that children learn to recognize words efficiently.

Good phonics instruction should help children through the stages described earlier as quickly as possible. Beginning with bookhandling experiences, story book reading and "Big Books," and other features of a whole language kindergarten support children at the logographic stage. Frith (1985) suggests that writing and spelling may aid in the development of alphabetic knowledge. This can be built upon with some direct instruction of letters and sounds, and showing students how to use that knowledge to unlock words in text. Sounding words out also forces children to examine the internal structure of words, as does rime-based instruction. These can help children make the transition to the orthographic stage. In the next stage, the child develops automatic word recognition skills, or the ability to recognize words without conscious attention.

## The purpose of phonics instruction is not that children learn to sound out words.

9. Develops automatic word recognition skills so that students can devote their attention to comprehension, not words. The purpose of phonics instruction is not that children learn to sound out words. The purpose is that they learn to recognize words, quickly and automatically, so that they can turn their attention to comprehension of the text. If children are devoting too much energy sounding out words, they will not be able to direct enough of their attention to comprehension (Samuels, 1988).

We know that children develop automatic word recognition skills through practicing reading words. We know that reading words in context does improve children's recognition of words, an improvement which transfers to improved comprehension. There is some question about whether reading words in isolation necessarily results in improved comprehension. Fleisher, Jenkins, and Pany (1979-1980) found that increasing word recognition speed in isolation did not result in improved comprehension; Blanchard (1981) found that it did. Either way, there is ample evidence that practice reading words in text, either repeated readings of the same text (Samuels, 1988) or just reading of connected text in general (Taylor & Nosbush, 1983), improves children's comprehension.

Good phonics instruction is also over relatively quickly. Anderson, Hiebert, Wilkinson, and Scott (1985) recommends that phonics instruction be completed by the end of the second grade. This may even be too long. Stretching phonics instruction out too long, or spending time on teaching the arcane aspects of phonics—the schwa, the silent k, assigning accent to polysyllabic words—is at best a waste of time. Once a child begins to use orthographic patterns in recognizing words and recognizes words at an easy, fluent pace, it is time to move away from phonics instruction and to spend even more time reading and writing text.

## The "politics" of phonics

Given that all children do need to learn about the relationships between spelling patterns and pronunciations on route to becoming a successful reader, why all the fuss about phonics?

Part of the reason is that there is confusion about what phonics instruction is. A teacher pointing out the "short a" words during the reading of a Big Book in a whole language classroom is doing something different from a teacher telling her class that the short sound of the letter a is /a/ and having them blend in unison 12 words that contain that sound, yet both might be effective phonics instruction. The differences are not only in practice but in philosophy.

In discussions on this issue, the philosophical differences seem to predominate.

These exaggerated differences often find people arguing that "phonics" proponents oppose the use of literature and writing in the primary grades, which is clearly false, or that "whole language" people oppose any sort of direct teaching, also clearly false. The truth is that there are commonalities that can be found in effective practices of widely differing philosophies, some of which are reflected in the nine guidelines discussed here.

In this article, I have proposed some characteristics of exemplary phonics instruction. Such instruction is very different from what I see in many classrooms. But because phonics is often taught badly is no reason to stop attempting to teach it well. Quality phonics instruction should be a part of a reading program, integrated and relevant to the reading and writing of actual texts, based on and building upon children's experiences with texts. Such phonics instruction can and should be built into all beginning reading programs.

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