



Confidential Letter of Intent

The Rose Legacy Society (The Society) acknowledges the generous philanthropic intent of individuals who establish planned gifts or estate commitments to benefit the University of Wisconsin Oshkosh Foundation.

By its action, **The Society** enhances generations of University students. In recognition of their commitments, participant names will be displayed on a legacy wall in the Alumni Welcome & Conference Center, on the UW Oshkosh Foundation website and in all University publications that list donors.

I/we have made provisions for the following planned/deferred gift(s) to the UW Oshkosh Foundation:

- Bequest in a Will
- Charitable Gift Annuity
- Individual Retirement Account _____ %
- Life Insurance
- Charitable Remainder Trust
- Other: _____

Please use my gift for: Unrestricted Endowment Scholarship Endowment* UW Oshkosh Fund
 Other: _____

*If you would like to establish a new scholarship, a representative of the UW Oshkosh Foundation will contact you to establish scholarship criteria.

The approximate current value of my/our gift is \$_____.

Rose Legacy Society Membership

- I/we would like to be listed as a member of the **Rose Legacy Society**.
- I/we would like to remain an anonymous member of **Rose Legacy Society**.

Preferred name(s) for display/publication or indicate as anonymous _____
UW Oshkosh Class Year

I/we would like to share my/our story in UW Oshkosh publications to inspire others to give.

By signing this Letter of Intent, I reaffirm my commitment to the University of Wisconsin Oshkosh Foundation. This letter shall not be binding on my estate and modifications may be made to this gift at any time.

Name (please print)

Signature

Date Signed

Date of Birth

Please return this document to: **University of Wisconsin Oshkosh Foundation**
625 Pearl Ave.
Oshkosh, WI 54901

Or contact the UW Oshkosh Foundation office at **(920) 424-2178** or **foundation@uwosh.edu**