



UW Colleges and UW-Extension Restructuring Weekly Project Update

Week of September 24, 2018

PROJECT MILESTONES

Communication Roadmap Milestones for September

- Announcement of new faculty governance structure (August – September)
- Completion of student recruitment/marketing plan and materials (August – September)
- Distribution of faculty orientation details for branch campus faculty (August – November)
- Confirmation of new FAFSA schools codes (August – December)

Upcoming (or unconfirmed as complete)

- 7/31: System - Distribute final 2018 budget transfer
- 7/31: Finance - UW-Extension Funding Crosswalk for BOR
- 7/31: Procurement - Initial deep dive into UW Colleges/UW-Extension contracts completed
- 8/30: Finance - UDDS Placement
- 8/31: SIS - Bio-demo testing complete
- 9/12: Finance – Transfer outstanding PR/GPR debt to RIs
- 9/28: Regions – Faculty finalize curriculum decisions for 19-20
- 9/28: Finance – Identify a funding stream for leased properties
- 9/30: Regions – Complete orientation of all new regional hires and transitioning employees
- 10/1: SIS - Data Migration Phase 1 completed
- 10/1: Regions – First run of MILER MAAD extracts on all campuses for AY 2018-19
- 10/1: Libraries – Identify system-wide purchase recommendations for College perpetual access resources
- 10/1: Libraries – Examine opportunities for efficiencies in ILL borrowing and lending
- 10/1: Regions – Receiving Institutions create crosswalk between old and new UDDS by employee

SERVICE TRANSITIONS

Upcoming:

- Conduct and Compliance
- Law Enforcement, Emergency Planning
- Risk Management

FUNCTIONAL AND REGIONAL TEAM UPDATES

Project Management Office (PMO)

Completed:

- Completed analysis of coursework and enrollment data at UW-Green Bay, UW-Stevens Point, and branch campuses
- Developed presentation and deliverables for Academic Portfolio work
- Finalized transition plan of PMO and MOU responsibilities from Huron to UWSA
- Worked with Campus Relationship Leads at RIs to update the status of the services in their portfolios
- Distributed Steering Committee meeting presentation

Upcoming:

- Continue to transition PMO responsibilities to UWSA
- Continue to support CRLs with expedited transitions
- Finalize statements of work for continued support at select RIs



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Project Communications Office (PCO)

Completed:

- Met with members of the Course Exchange work group to discuss communications, process, and FAQs
- Hosted call about program approval process and timeline

Upcoming:

- Develop plan for restructuring podcast
- Develop employee transition communications
- Develop Business Officer Magazine outline

UW-Eau Claire: UW-Barron County No updates this week

UW-Green Bay: UW-Marinette, UW-Manitowoc, UW-Sheboygan

Completed:

- Academic portfolio analysis

Upcoming:

- Huron to present final analysis of academic portfolio

UW-Madison: UW-Extension Cooperative Extension, Public Media, and Conference Centers

Upcoming:

- Timelines for the 7/1/19 transition of Public Media and Co-Op Extension should be finalized in October
- Faculty Senate will meet to begin considering tenure issues on 10/1

UW-Milwaukee: UW-Washington County, UW-Waukesha No updates this week

UW System Administration: UW-Extension Continuing Education, Outreach and E-Learning; Division of Business and Entrepreneurship; Instructional Communications Systems (ICS); Wisconsin Humanities Council; Wisconsin Institute for Public Policy and Service (WIPPS) – monthly updates – No updates this week

UW-Oshkosh: UW-Fox Valley, UW-Fond du Lac

Completed:

- Preparations for the September 25 Lake Winnebago Restructuring Steering Committee meeting
- Employee-facing communications roadmap
- Recorded 44 recommendations for decision review by Regional Team lead and Chancellor
- Reviewed Huron statement of work with System Project Management Office
- Began planning for expedited transition of Risk Management and Safety

Upcoming:

- September 25 Lake Winnebago Restructuring Steering Committee meeting
- Dissemination of final employee-facing communications roadmap
- Exploration of amendment of Foundations section of MOU with UW System
- Revision and resubmission the Huron SOW

UW-Platteville: UW-Richland, UW-Baraboo/Sauk- Bi-weekly updates

Completed:



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- Signed MOU

UW-Stevens Point: UW-Marathon County, UW-Marshfield

Completed:

- Cost-to-educate analysis

Upcoming:

- Presentation of cost-to-educate analysis

UW-Whitewater: UW-Rock County – Monthly updates - No updates this week

Libraries

Completed:

- Set up access to branch campus ILLiad instances for RIs
- Reviewed ALMA/PRIMO configuration options for branch campuses

Upcoming:

- Funding requests for restructuring-related software updates
- Continue ALMA/PRIMO transition discussions
- ID license issues requiring review by procurement staff (October 1)
- OCLC meeting October 1
- Ex Libris meeting in November to test data migration

Procurement

Completed:

- Prepared draft process for amending software/SAAS licenses impacted by Restructuring
- Reviewed direct pay data from UW Colleges Controller

Upcoming:

- P-card spend analysis and review
- Analysis of all UWSA/C/X contracts for legal issues related to transferring contracts to RIs
- Establishment of approach for contract review

Student Information Systems (SIS)

Completed:

- Finalized dates for Mock 3 and Go-Live PRISM Data Conversion in agreement with PRISM Core Team recommendations
- Held all-day retreat for Student Support work group addressing AY19-20 Course Exchange
- Developed a proposed strategy for UWC ImageNow data conversion

Upcoming:

- Mock 3 data conversion for UW-Green Bay, UW-Oshkosh, and UW-Stevens Point during week of 9/24

*Functional teams not listed did not have updates this week.